

Pg 1 of 1
**THE UNITED STATES BANKRUPTCY COURT FOR THE
SOUTHERN DISTRICT OF NEW YORK**

IN RE: Lehman Brothers Holdings, Inc., Debtor(s).
745 Seventh Ave.
New York, NY 10019
13-3216325

Case No. 08-13555 JMP
Chapter 11

Notice of Appearance and Request for Notice

Pursuant to Bankruptcy Rule 2002(g) the Tennessee Attorney General's Office requests that all notices or orders sent in this case in accordance with Title 11 U.S.C., any order of the Court, Bankruptcy Rules 2002, 3017, and 9013, and any other Bankruptcy Rules or local rules governing notice be sent to the Tennessee Department of Revenue

Notices should be addressed to:
Tennessee Department of Revenue
c/oTN Attorney General's Office, Bankruptcy Division
PO Box 20207
Nashville, Tennessee 37202-0207

The Tennessee Department of Revenue hereby reserves and does not waive its sovereign immunity and its rights under the Eleventh Amendment to the United States Constitution.

Respectfully submitted,
Robert E. Cooper, Jr.
Attorney General and Reporter

/s/ Marvin E. Clements, Jr.

Marvin E. Clements, Jr.

Senior Counsel

BPR No. 016031

OFFICE OF THE ATTORNEY GENERAL

BANKRUPTCY DIVISION

P O BOX 20207

Nashville, TN 37202-0207

Phone: 615-532-2504 Fax: 615-741-3334

CERTIFICATE OF SERVICE

I certify that on November 14, 2008 a copy of this pleading was deposited in the United States mail, first class, postage prepaid, or sent electronically (or both as required by local rules) to the parties set out below.

/s/ Marvin E. Clements, Jr.

Marvin E. Clements, Jr.

Senior Counsel

Office of the U.S. Trustee
33 Whitehall Street, 21st Flr.
New York, New York 10004-2112

Harvey R. Miller
Attorney for the Debtor(s)
Weil, Gotshal & Manges LLP
767 Fifth Avenue
New York, NY 10153